



BUDERIM
FOUNDATION
Our Foundation... Our Future

PO Box 1408 Buderim Q 4556
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www.buderimfoundation.org.au

BEQUEST WORDING (suggested for use in your Will)

In the case of a bequest for the benefit of the Buderim Foundation Community Fund:

I GIVE, free of all duties and taxes, to Buderim Foundation Limited ACN 107 478 777 as trustee of the Buderim Foundation Open Trust ABN: 12046928325 for the charitable purposes of that Trust.

In the case of a bequest for the benefit of the Buderim Foundation Thompson Charitable Fund:

I GIVE, free of all duties and charges, to Buderim Foundation Limited ACN 107 478 777 as trustee of the Roy and Nola Thompson Charitable Trust ABN: 46708862546 for the charitable purposes of that Trust.

In the case of a bequest to the Buderim Foundation to help defray its running costs:

I GIVE free of all duties and taxes, to the Buderim Foundation ACN 107 478 777 for the purpose of paying its administrative and operating expenses as they fall due.

Examples of wording which might be inserted at the end of the sentences above

- the sum of \$.....
- all of my estate
- [*]% of my residuary estate after payment of all expenses
- my property at
- my shares.

[Note: If you intend to leave a bequest to the Buderim Foundation Open Trust of shares or other investment property (including real estate) which you have acquired since August 1985, rather than a sum of money, there may be capital gains tax implications reducing the benefit which will be received by the Open Trust.

We suggest that, in those limited circumstances, your bequest be made to the “Buderim Foundation Limited ACN as trustee of the Buderim Foundation Public Trust ABN: 40776507574” (not the Open Trust). If this is the case, we suggest that you contact the Foundation and we would be happy to assist your legal advisors with advice as to how best to achieve your intentions.]

Buderim Foundation is proudly sponsored by

